



LISTED SECURITIES GRANTED BY THE SET

Starting from 2 August 2007, the Stock Exchange of Thailand (SET) allowed the securities of SVI Public Company Limited (SVI) to be traded on the SET after finishing capital increase procedures.

Name	: SVI
Issued and paid up capital	
Old	: 1,462,508,320 Baht (1,462,508,320 Common shares)
New	: 1,464,158,320 Baht (1,464,158,320 Common shares)
Par value	: 1 baht per share
Allocate to	: Warrants under Employee Stock Option Plan (ESOP-4) 1,650,000 units exercise to 1,650,000 common shares
Exercise ratio	: 1 warrant : 1 common share
Exercise price	: 1 Baht per share
Exercise date	: 15 July 2007