

SET002/2009

27 January 2009

Subject: Report the utilization of increased capital as of December 31, 2008

To: President of The Stock Exchange of Thailand

Since SVI Public Co., Ltd. has increased its capital of 21,666,670 shares at the price of Baht 1.00 per share, by the conversion of warrant to common shares (ESOP-4). The objective of the increase of capital is to generate the fund to support working capital requirement.

The company would like to report the utilization of the increased capital in accordance with the notification of the board governors of the SET related to the rules, conditions and procedures governing the disclosure of information in respect of capital increase of listed company as of July 1, 2008 - December 31, 2008 as follows:

Item	Description	Amount
1	Use as a working capital	Baht 21,666,670.-

The company has utilized this entire fund for working capital already.

Please be informed accordingly.

Yours Faithfully,

SVI Public Co., Ltd.

(Ms. Pissamai Saibua)

Chief Financial Officer