



SVI PUBLIC COMPANY LIMITED

Head Office / Chaeng Wattana Factory
33/10 Moo 4, Chaeng Wattana Road,
Pakkred, Northaburi 11120, Thailand
E-mail: office@svi.co.th <http://www.svi.co.th>
Phone: (662) 5745671 Fax: (662) 5745672-3

Bangkradi Factory
141 Moo 5 Bangkradi Industrial Park,
Tiwanon Road, Bangkadi, Muang
Pathumthani 12000, Thailand
Phone: (662) 9636401 - 10 Fax: (662) 9636409



SET 019/2010

July 16, 2010

The President
The Stock Exchange of Thailand

Re : The result of the exercise of SVI-W2

Pursuant to the issuance of SVI-W2 for 35,872,808 units of warrants with the exercise price of Baht 10.00 per share, exercise ratio of 1 warrant to 1 common share and exercisable every three months on January 15, April 15, July 15 and October 15 and the last exercise on December 14, 2010.

According to the amendment of the Company's par value, thus current exercise price has been adjusted to 1.00 Baht/share at exercise ratio of 1 unit of warrant to 1 unit of ordinary share. The number of remaining warrants before this exercise was 257,320,987 units. The warrant holders intend to exercise his or her rights required to notify the company within 5 working days prior to each exercise date.

This exercise date is on 15 July 2010, the company would like to report the results of warrant conversion to common shares as follow:

Results of the exercise :

Number of exercisable warrants	257,320,987 units
Number of exercised warrants	66,823,355 units
Balance of the remaining warrants	190,497,632 units
Total number of reserved shares for SVI-W2	257,320,987 shares
Number of shares to be issued for this exercise	66,823,355 shares
Balance of the remaining reserved shares	190,497,632 shares

Please be informed accordingly.

Yours Faithfully,
SVI Public Co., Ltd.

(Ms. Pissamai Saibua)
Chief Financial Officer