



SVI'S SECURITIES GRANTED BY THE SET

Starting from July 30, 2010 the Stock Exchange of Thailand (SET) allowed the securities of SVI Public Company Limited (SVI) to be traded on the SET after finishing capital increase procedures.

Name	:	SVI
Issued and Paid up Capital		
Old	:	1,673,895,828 Baht
New	:	1,749,152,433 Baht
Par value	:	1 Baht per share
Allocate to	:	1) SVI-W2 holders, holding 66,823,355 units converted to 66,823,355 common shares exercise ratio 1 warrant : 1 common share, exercise price 1 baht per share and exercise date July 15, 2010 2) 8,433,250 warrants of the director and employee holders (ESOP-5) converted to 8,433,250 common shares exercise ratio 1 warrant : 1 common share, exercise price 2 baht per share and exercise date July 15, 2010