



SVI PUBLIC COMPANY LIMITED

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SET001/2011

17 January 2011

Subject: Report the utilization of increased capital as of December 30, 2010

To: The President
The Stock Exchange of Thailand

Pursuant to the issuance of warrant SVI-W2 and ESOP 5. During 1 July 2010 to 30 December 2010, there were the total proceeds amounted to Baht 273,149,408 and the proceeds were used for Company's working capital.

Please be informed accordingly.

Yours Faithfully,
SVI Public Co., Ltd.

(Ms. Pissamai Saibua)
Chief Financial Officer